

General information about company

| | |
|--|--------------------------|
| Scrip code | 539148 |
| Name of the company | Shivalik Rasayan Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2017 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes |
| 7 | Whether company has equity shares with differential voting rights? | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 1 | 2435120 | | | 2435120 | 71.2 | 2435120 | | 2435120 | 71.2 |
| (B) | Public | 1418 | 984880 | | | 984880 | 28.8 | 984880 | | 984880 | 28.8 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1419 | 3420000 | | | 3420000 | 100 | 3420000 | | 3420000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder | No. Of Shares Underlying Outstanding convertible | No. of Shares Underlying Outstanding | No. Of Shares Underlying Outstanding convertible securities | Shareholding , as a % assuming full conversion of convertible securities (as a percentage | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized |
|--------------|-------------------------|--|--------------------------------------|---|--|----------------------------------|---|--|
|--------------|-------------------------|--|--------------------------------------|---|--|----------------------------------|---|--|

| | (II) | securities (X) | Warrants (Xi) | and No. Of Warrants (Xi) (a) | of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | form (XIV) |
|------|---|-------------------|------------------|------------------------------------|---|------------|--|---------|--|------------|
| (A) | Promoter & Promoter Group | | | | 71.2 | | | 505000 | 20.74 | 2435120 |
| (B) | Public | | | | 28.8 | | | | | 416384 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 505000 | 14.77 | 2851504 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid- up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) +(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A | Number of Voting Rights held in each class of securities (IX) | |
|-----|--|----------------------------------|--|---|--|---|---|--|--|
| | | | | | | | | No of Voting (XIV) Rights | Total as a % of Total Voting |

| | | | | | | | +B+C2) | Class eg: X | Class eg:y | Total | rights |
|--|--|---|---------|--|--|---------|--------|----------------|---------------|---------|--------|
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 2435120 | | | 2435120 | 71.2 | 2435120 | | 2435120 | 71.2 |
| Sub-Total (A)(1) | | 1 | 2435120 | | | 2435120 | 71.2 | 2435120 | | 2435120 | 71.2 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 1 | 2435120 | | | 2435120 | 71.2 | 2435120 | | 2435120 | 71.2 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (f) | Financial Institutions/ Banks | 2 | 62906 | | | 62906 | 1.84 | 62906 | | 62906 | 1.84 |
| Sub-Total (B)(1) | | 2 | 62906 | | | 62906 | 1.84 | 62906 | | 62906 | 1.84 |
| (3) | Non-institutions | | | | | | | | | | |

| | | | | | | | | | | | |
|--|--|------|---------|--|--|---------|-------|---------|--|---------|-------|
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1328 | 658859 | | | 658859 | 19.26 | 658859 | | 658859 | 19.26 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 2 | 58493 | | | 58493 | 1.71 | 58493 | | 58493 | 1.71 |
| (e) | Any Other (specify) | 86 | 204622 | | | 204622 | 5.98 | 204622 | | 204622 | 5.98 |
| Sub-Total (B)(3) | | 1416 | 921974 | | | 921974 | 26.96 | 921974 | | 921974 | 26.96 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 1418 | 984880 | | | 984880 | 28.8 | 984880 | | 984880 | 28.8 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B +C2) | | 1419 | 3420000 | | | 3420000 | 100 | 3420000 | | 3420000 | 100 |
| Total (A+B +C) | | 1419 | 3420000 | | | 3420000 | 100 | 3420000 | | 3420000 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B +C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|--|--|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (d) | | | | 71.2 | | | 505000 | 20.74 | 2435120 |
| Sub-Total (A) (1) | | | | 71.2 | | | 505000 | 20.74 | 2435120 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | | | 71.2 | | | 505000 | 20.74 | 2435120 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (f) | | | | 1.84 | | | | | 62906 |
| Sub-Total (B) (1) | | | | 1.84 | | | | | 62906 |
| (3) | Non-institutions | | | | | | | | |

| | | | | | | | | |
|--|---|--|-------|--|--|--------|-------|---------|
| (a(i)) | | | 19.26 | | | | | 253403 |
| (a(ii)) | | | 1.71 | | | | | 32993 |
| (e) | | | 5.98 | | | | | 67082 |
| Sub-Total (B) (3) | | | 26.96 | | | | | 353478 |
| Total Public Shareholding (B)=(B)(1) +(B)(2)+(B) (3) | | | 28.8 | | | | | 416384 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | |
| Total (A+B +C2) | | | 100 | | | | | 2851504 |
| Total (A+B +C) | | | 100 | | | 505000 | 14.77 | 2851504 |

Any Other (specify)

| | | |
|--|--|---------------------------------------|
| Searial No. | 1 | |
| Category | Other | Click here to go back |
| Name of the Shareholders (I) | Growel Capital Service Private Limited | |
| PAN (II) | AABCG3108P | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 2435120 | 2435120 |

| | | |
|---|---------|---------|
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV) + (V) + (VI) | 2435120 | 2435120 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 71.2 | 71.2 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 2435120 | 2435120 |
| Class eg:y | | |
| Total | 2435120 | 2435120 |
| Total as a % of Total Voting rights | 71.2 | 71.2 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |

| | | |
|--|---------|---------|
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A +B+C2) | 71.2 | 71.2 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | 505000 | 505000 |
| As a % of total Shares held (b) | 20.74 | 20.74 |
| Number of equity shares held in dematerialized form (XIV) | 2435120 | 2435120 |
| Reason for not providing PAN | | |

Financial Institutions/ Banks

| | | |
|---|-----------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | Central Bank Of India | Click here to go back |
| PAN (II) | AAACC2498P | Total |
| No. of fully paid up equity shares held (IV) | 45696 | 45696 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV) + (V) + (VI) | 45696 | 45696 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.34 | 1.34 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 45696 | 45696 |
| Class eg:y | | |
| Total | 45696 | 45696 |
| Total as a % of Total Voting rights | 1.34 | 1.34 |

| | | |
|--|-------|-------|
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A +B+C2) | 1.34 | 1.34 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 45696 | 45696 |
| Reason for not providing PAN | | |

Reason for not providing PAN

Any Other (specify)

| Serial No. | 1 | 2 | 3 | 4 | 5 | |
|---|------------------|------------------|------------------|-------------|----------|---------------------------------------|
| Category | Bodies Corporate | Clearing Members | NRI – Non- Repat | NRI – Repat | HUF | |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | |
| Name of the Shareholders (I) | | | | | | Click here to go back |
| PAN (II) | | | | | | Total |
| No. of the Shareholders (I) | 47 | 12 | 3 | 6 | 18 | 86 |
| No. of fully paid up equity shares held (IV) | 147649 | 5998 | 2739 | 1874 | 46362 | 204622 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV) + (V) + (VI) | 147649 | 5998 | 2739 | 1874 | 46362 | 204622 |

| | | | | | | |
|---|--------|------|------|------|-------|--------|
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.32 | 0.18 | 0.08 | 0.05 | 1.36 | 5.99 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 147649 | 5998 | 2739 | 1874 | 46362 | 204622 |
| Class eg:y | | | | | | |
| Total | 147649 | 5998 | 2739 | 1874 | 46362 | 204622 |
| Total as a % of Total Voting rights | 4.32 | 0.18 | 0.08 | 0.05 | 1.36 | 5.99 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |

Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) + (X) As a % of (A + B + C2)

4.32

0.18

0.08

0.05

1.36

5.99

Number of Locked in shares (XII)

No. (a)

As a % of total Shares held (b)

Number of equity shares held in dematerialized form (XIV)

27109

5998

2739

1874

29362

67082

Reason for not providing PAN

Reason for not providing PAN