

ANNEXURE II
 SCRIP CODE : SHIVALIK RASAYAN LIMITED SCRIP TYPE :- EQUITY
 (1) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 29/09/2012

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES FLEETED OR OTHERWISE ENCUMBERED	AS A PERCENTAGE
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)		
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(A)	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	0	0	0	0.00	0.00	0	0.00
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT (S)	0	0	0	0.00	0.00	0	0.00
(C)	BODIES CORPORATE	1	2373120	2373120	69.39	69.39	0	0.00
(D)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.00	0.00	0	0.00
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS RBI EMP. WELFARE FUND ESOP/ESOS TRUSTS	0	0	0	0.00	0.00	0	0.00
	Sub-TOTAL (A) (1)	1	2373120	2373120	69.39	69.39	0	0.00
(2)	FOREIGN							
(A)	INDIVIDUALS (NON -RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0	0.00



SCRIP CODE : SCRIP NAME : SHIVALIK RASAYAN LIMITED SCRIP TYPE :- EQUITY

	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)												
	BODIES CORPORATE																			
	INSTITUTIONS	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS EMP. WELFARE FUND TRUST ESOP/ESOS	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	SUB-TOTAL(A) (2)	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	1	2373120	2373120	69.39	69.39	0	0	0.00	0.00	0	0	0.00	0	0.00					
	PUBLIC SHAREHOLDINGS																			
	INSTITUTIONS																			
	MUTUAL FUNDS/UTI	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	FINANCIAL INSTITUTIONS/BANKS	3	129780	8605	3.79	3.79	0	0	0.00	0.00	0	0	0.00	0	0.00					
	CENTRAL GOVERNMENT/ STATE GOVERNMENT (S)	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	VENTURE CAPITAL FUNDS	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	INSURANCE COMPANIES	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	ANY OTHER FOREIGN FIN INST F.F.I/BANKS STRESSED ASSET STABILISATION FUND STATE FIN. CORP.	0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00					
	SUB-TOTAL(B) (1)	3	129780	8605	3.79	3.79	0	0	0.00	0.00	0	0	0.00	0	0.00					



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(2)	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)
NON-INSTITUTIONS																	
HOODIES CORPORATE	17	188590	100	5.52	5.52	0	0.00										
INDIVIDUALS																	
I. INDIVIDUAL SHAREHOLDERS	838	298387	18531	8.72	8.72	0	0.00										
HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH																	
II. INDIVIDUAL SHAREHOLDERS	26	430023	12523	12.57	12.57	0	0.00										
HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH																	
QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00										
ANY OTHER																	
TRUSTS	0	0	0	0.00	0.00	0	0.00										
DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0.00	0	0.00										
FOREIGN NATIONALS	0	0	0	0.00	0.00	0	0.00										
ESGROW ACCOUNT	0	0	0	0.00	0.00	0	0.00										
MARKET MAKER	0	0	0	0.00	0.00	0	0.00										
NRI	0	0	0	0.00	0.00	0	0.00										
OCE	0	0	0	0.00	0.00	0	0.00										
SOCIETIES	0	0	0	0.00	0.00	0	0.00										
CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00										
SHARES INTRANSIT	0	0	0	0.00	0.00	0	0.00										
HUF	0	0	0	0.00	0.00	0	0.00										
NRI/S/OCS	0	0	0	0.00	0.00	0	0.00										
FOREIGN CORPORATE	0	0	0	0.00	0.00	0	0.00										
BOARDS	0	0	0	0.00	0.00	0	0.00										
PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00										
CUSTODIAN OF ENEMY PROPERTY	0	0	0	0.00	0.00	0	0.00										
FOREIGN COLLABORATORS	0	0	0	0.00	0.00	0	0.00										
ESOP/ESOS/ESPS	0	0	0	0.00	0.00	0	0.00										
SUB-TOTAL (B) (2)	861	917100	31154	26.82	26.82	0	0.00										
TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	864	1046880	39758	30.61	30.61	0	0.00										
TOTAL (A) + (B)	885	3420000	2412879	100.00	100.00	0	0.00										
SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED																	
1 PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0.00										
2 PUBLIC	0	0	0	N. A.	0.00	0	0.00										
GRAND TOTAL (A) + (B) + (C)	885	3420000	2412879	N. A.	100.00	0	0.00										



INTRODUCTORY SUB-TABLE (I) (A)
 SCRIP NAME : SHIVALIK RASBYAN LIMITED SCRIP TYPE :- EQUITY
 QUARTER ENDED 29/09/2012

PARTLY PAID-UP SHARES:-	NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- D	0	0.0000	0.0000
OUTSTANDING CONVERTIBLE SECURITIES:-	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITIES
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- E	0	0.0000	0.0000
WARRANTS:-	NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- F	0	0.0000	0.0000
TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F)	3420000	N.A.	100.000



SCRIP CODE : SHIVALIK RASAYAN LIMITED SCRIP TYPE :- EQUITY *PROMOTER AND PROMOTER GROUP*

(1) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES*

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCLUMBERED	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL -DING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL		NUMBER OF WARRANTS HELD	AS A % OF TOTAL WARRANTS HELD	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL CONVERTIBLE SECURITIES HELD	
1	GHOMEL CAPITAL SERVICES P LTD	2373120	69.39	0	0.00	0	0.00	0	0.00
	TOTAL	2373120	69.39	0	0.00	0	0.00	0	0.00

(1) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES*

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATE-MENT AT PARA (I) (A)/ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL -DING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL WARRANTS HELD	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	CENTRAL BANK OF INDIA	112570	3.29					
	TOTAL	112570	3.29					

(1) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PACI BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATE-MENT AT PARA (I) (A)/ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL -DING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL WARRANTS HELD	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS	
	NOT APPLICABLE							
	TOTAL	0	0.00					



SCRIP CODE : (1) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA(1) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.

(11) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SPDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING DRS	SHARES UNDERLYING OUTSTANDING DR AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA(1) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(11) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SPDRS, ETC.)	NUMBER OF SHARES UNDERLYING DRS	SHARES UNDERLYING OUTSTANDING DR AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

